



FY 2020
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Proposed

Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2020 was

Proposed	June 13, 2019
Adopted	_____
Revised	_____
	Date

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

SIGNED

SIGNED

The FY 2020 budget file for the version described above will be uploaded via the Common Logon on ADE's website by

June 17, 2019
Type the Date as MM/DD/YYYY

Superintendent Signature

Kristine Morris

Superintendent Name (Typed Name)

Business Manager Signature

Susan O'Rielly

Business Manager Name (Typed Name)

District Contact Employee:

Susan O'Rielly

Telephone:

(623) 478-5008

Email:

sorielly@uesd.org

REVENUES AND PROPERTY TAXATION

1. Total Budgeted Revenues for Fiscal Year 2019	\$	14,000,000
2. Estimated Revenues by Source for Fiscal Year 2020 (excluding property taxes)		
Local	1000 \$	2,600,000
Intermediate	2000 \$	900,000
State	3000 \$	9,400,000
Federal	4000 \$	1,600,000
TOTAL	\$	14,500,000

Please ensure District Contact Info Tab is complete

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

	Prior FY 2019	Est. Budget FY 2020
Primary Tax Rate:	2.0837	2.2000
Secondary Tax Rates:		
M&O Override	1.3280	1.5000
Special Program Override		
Capital Override		
Class A Bonds		
Class B Bonds	1.1469	1.2000
CTED		
Desegregation		
Total Secondary Tax Rate	2.4749	2.7000

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

	Budgeted Expenditures	Budget Limit
1. Maintenance and Operation Fund (from pages 1, line 30 and 7, line 11)	\$ 12,182,853	\$ 12,182,853
2. Unrestricted Capital Fund (from pages 4, line 10 and 8, line A.12)	\$ 759,281	\$ 759,281
3. Federal Projects Other Than Impact Aid (from Budget, page 6, Federal Projects, line 18 minus line 16)	\$	\$ 1,578,000
4. Total Aggregate School District Budget Limit (sum of lines 1 through 3)		\$ 14,520,134

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

1. Average salary of all teachers employed in FY 2020 (budget year)	\$	46,512
2. Average salary of all teachers employed in FY 2019 (prior year)	\$	43,469
3. Increase in average teacher salary from the prior year	\$	3,043
4. Percentage increase		7%

Comments on average salary calculation (Optional): Information based on projected averages. Actual salary amount are not available at this time.

5. Average salary of all teachers employed in FY 2018	\$	40,504
6. Total percentage increase in average teacher salary since FY 2018	\$	15%

DISTRICT NAME Union Elementary School District

COUNTY Maicopa

CTD NUMBER 070462000

VERSION Proposed

DISTRICT CONTACT INFORMATION

Superintendent
 Executive Assistant to Superintendent
 Chief Financial Officer
 Business Manager
 School District Employee Report (SDER) Coordinator
 SPED Data Reporting Coordinator
 AzEDS/ADM Data Coordinator
 Transportation Data Reporting Coordinator
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member

Prefix	First Name	Last Name	Suffix	Email Address	Telephone Number
	Kristine	Morris		kmorris@uesd.org	623-478-5004
	Susan	O'Rielly		sorielly@uesd.org	623-478-5008
	Ana	Avalos		aelizade@uesd.org	623-478-5007
	Carrie	Brandon		cbrandon@uesd.org	623-478-5017
	Jessica	Begazo		jbegazo@uesd.org	623-478-5022
	Malcolm	Massey		mmassey@uesd.org	623-478-5021
	Delson	Sunn		dsunn@uesd.org	
	Nubia	Briceno		nbriceno@uesd.org	
	Stacey	Marchelli		smarchelli@uesd.org	

The Superintendent and Business Manager email addresses are used to distribute important budget information. If your district does not have a Business Manager, please fill in an alternate contact to receive budget updates.

SELECT from Dropdown

Student Information Systems (SIS) Vendor
 Accounting Information System
 District's website home page address

Edupoint (Synergy)

Infinite Visions

unionesd.org

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures		FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
		Prior FY	Budget FY						Prior FY 2019	Budget FY 2020	
100 Regular Education											
1000 Instruction	1.	73.00	70.00	3,397,604	1,168,685	34,053	78,148	4,327	4,245,827	4,682,817	10.3%
2000 Support Services											
2100 Students	2.	6.00	9.00	148,889	73,362	4,675	10,596	3,500	242,167	241,022	-0.5%
2200 Instructional Staff	3.	6.00	6.00	220,979	87,797	7,472	5,697	4,327	318,971	326,272	2.3%
2300 General Administration	4.	2.00	2.00	178,313	74,423	49,249	2,943	8,600	311,480	313,528	0.7%
2400 School Administration	5.	8.00	8.00	552,551	168,410	1,200	3,798	1,500	705,286	727,459	3.1%
2500 Central Services	6.	8.00	8.00	414,648	140,912	118,178	12,495	2,300	707,120	688,533	-2.6%
2600 Operation & Maintenance of Plant	7.	3.00	5.00	306,743	104,912	806,094	388,839		1,531,036	1,606,588	4.9%
2900 Other	8.	0.00							0	0	0.0%
3000 Operation of Noninstructional Services	9.	0.00		45,000					42,000	45,000	7.1%
610 School-Sponsored Cocurricular Activities	10.	0.00							0	0	0.0%
620 School-Sponsored Athletics	11.	0.00		12,600	2,512	1,548	1,200	1,000	13,518	18,860	39.5%
630 Other Instructional Programs	12.	0.00							0	0	0.0%
700, 800, 900 Other Programs	13.	0.00							0	0	0.0%
Regular Education Subsection Subtotal (lines 1-13)	14.	106.00	108.00	5,277,327	1,821,013	1,022,469	503,716	25,554	8,117,405	8,650,079	6.6%
200 and 300 Special Education											
1000 Instruction	15.	36.00	36.00	1,332,744	513,234	113,350			2,021,995	1,959,328	-3.1%
2000 Support Services											
2100 Students	16.	4.00	4.00	429,070	106,800	269,200	1,200		728,072	806,270	10.7%
2200 Instructional Staff	17.	3.00	3.00	125,796	54,793	1,598	900	500	220,251	183,587	-16.6%
2300 General Administration	18.	0.00							0	0	0.0%
2400 School Administration	19.	0.00							0	0	0.0%
2500 Central Services	20.	0.00							2,000	0	-100.0%
2600 Operation & Maintenance of Plant	21.	0.00							0	0	0.0%
2900 Other	22.	0.00							0	0	0.0%
3000 Operation of Noninstructional Services	23.	0.00							0	0	0.0%
Subtotal (lines 15-23)	24.	43.00	43.00	1,887,610	674,827	384,148	2,100	500	2,972,318	2,949,185	-0.8%
400 Pupil Transportation	25.	8.00	8.00	238,605	98,531	72,500	57,520	500	469,554	467,656	-0.4%
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	27.	0.00							0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	29.	1.00	1.00	50,636	17,376	4,748	43,173		103,078	115,933	12.5%
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	158.00	160.00	7,454,178	2,611,747	1,483,865	606,509	26,554	11,662,355	12,182,853	4.5%

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	2,206,007	2,120,218	1.
2. Gifted Education	2,000	2,000	2.
3. Remedial Education	0		3.
4. ELL Incremental Costs	777,311	826,967	4.
5. ELL Compensatory Instruction	0		5.
6. Vocational and Technical Education (non-CTED)	0		6.
7. Career Education (non-CTED)	0		7.
8. Career Technical Education (CTED)	0		8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	2,985,318	2,949,185	9.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 165
 Staff-Pupil 1 to 113

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	84.00	84.00
Number of FTE - Certified Purchased Services Personnel		0.00

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal	6350	30000
All Funds - Federal	6330	3,000

FY 2020 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component \$ 25,000

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ 45,000

(This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

Expenditures	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 6810, 6890	Supplies 6600	Interest on Short-Term Debt 6850	Totals		% Increase/ Decrease
						Prior FY 2019	Budget FY 2020	
Classroom Site Fund 011 - Base Salary								
100 Regular Education								
1000 Instruction	250,000	60,627				310,627	310,627	0.0%
2100 Support Services - Students	4,200	1,500				5,500	5,700	3.6%
2200 Support Services - Instructional Staff	4,200	1,500				5,500	5,700	3.6%
Program 100 Subtotal (lines 1-3)	258,400	63,627				321,627	322,027	0.1%
200 and 300 Special Education								
1000 Instruction	130,000	43,158				132,671	173,158	30.5%
2100 Support Services - Students	12,500					0	12,500	--
2200 Support Services - Instructional Staff	12,500					0	12,500	--
Program 200 and 300 Subtotal (lines 5-7)	155,000	43,158				132,671	198,158	49.4%
Other Programs (Specify)								
1000 Instruction		0				0	0	0.0%
2100 Support Services - Students		2,500				0	2,500	--
2200 Support Services - Instructional Staff		2,500				0	2,500	--
Other Programs Subtotal (lines 9-11)	0	5,000				0	5,000	--
Total Expenditures (lines 4, 8, and 12)	413,400	111,785				454,298	525,185	15.6%
Classroom Site Fund 012 - Performance Pay								
100 Regular Education								
1000 Instruction	900,000	150,000				945,339	1,050,000	11.1%
2100 Support Services - Students	30,000	5,000				12,500	35,000	180.0%
2200 Support Services - Instructional Staff	30,000	5,000				12,500	35,000	180.0%
Program 100 Subtotal (lines 14-16)	960,000	160,000				970,339	1,120,000	15.4%
200 and 300 Special Education								
1000 Instruction	198,339	52,294				88,870	250,633	182.0%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Program 200 and 300 Subtotal (lines 18-20)	198,339	52,294				88,870	250,633	182.0%
Other Programs (Specify)								
1000 Instruction						0	0	0.0%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 22-24)	0	0				0	0	0.0%
Total Expenditures (lines 17, 21, and 25)	1,158,339	212,294				1,059,209	1,370,633	29.4%
Classroom Site Fund 013 - Other								
100 Regular Education								
1000 Instruction	314,345	88,000	50,000	40,200		642,015	492,545	-23.3%
2100 Support Services - Students	70,000	20,000				7,000	90,000	1185.7%
2200 Support Services - Instructional Staff	200,000	67,000	50,000			429,000	317,000	-26.1%
Program 100 Subtotal (lines 27-29)	584,345	175,000	100,000	40,200		1,078,015	899,545	-16.6%
200 and 300 Special Education								
1000 Instruction	82,000	17,600	9,000			105,600	108,600	2.8%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff			3,000			2,000	3,000	50.0%
Program 200 and 300 Subtotal (lines 31-33)	82,000	17,600	12,000	0		107,600	111,600	3.7%
530 Dropout Prevention Programs								
1000 Instruction						0	0	0.0%
Other Programs (Specify)								
1000 Instruction						0	0	0.0%
2100, 2200 Support Serv. Students & Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 36-37)	0	0	0	0		0	0	0.0%
Total Expenditures (lines 30, 34, 35, and 38)	666,345	192,600	112,000	40,200		1,185,615	1,011,145	-14.7%
Total Classroom Site Funds (lines 13, 26, and 39)	2,238,084	516,679	112,000	40,200	0	2,699,122	2,906,963	7.7%

The district has budgeted an amount in Fund 011 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 012 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 013 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

FUND 610

UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures		Rentals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832	Interest (4) 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
								Prior FY 2019	Budget FY 2020	
Unrestricted Capital Outlay Override (1)	1.							0	0	0.0%
Unrestricted Capital Outlay Fund 610 (6)										
1000 Instruction	2.	54,986	406,295	30,000				182,014	491,281	169.9%
2000 Support Services										
2100, 2200 Students and Instructional Staff	3.		30,000	5,000				25,000	35,000	40.0%
2300, 2400, 2500, 2900 Administration	4.			40,000				40,000	40,000	0.0%
2600 Operation & Maintenance of Plant	5.	8,000		30,000				38,000	38,000	0.0%
2700 Student Transportation	6.			15,000				10,000	15,000	50.0%
3000 Operation of Noninstructional Services (5)	7.							0	0	0.0%
4000 Facilities Acquisition and Construction	8.						140,000	143,257	140,000	-2.3%
5000 Debt Service	9.							0	0	0.0%
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	62,986	436,295	120,000	0	0	140,000	438,271	759,281	73.2%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)]

\$ -

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ 30,000
6642 Textbooks	206,295
6643 Instructional Aids	200,000
673X Furniture and Equipment	120,000
673X Vehicles	0
673X Tech Hardware & Software	10,000

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211.

\$ -

(3) Includes principal on Capital Equity Fund loans of _____, principal on capital leases of _____, and principal on bonds of _____.

(4) Includes interest on Capital Equity Fund loans of _____, interest on capital leases of _____, and interest on bonds of _____.

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures		UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS		
		Fund 610		Fund 630		Fund 695		Fund 620 (2)		
		Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
Total Fund Expenditures	1.	438,271	759,281	5,456,574	3,449,609	0		900,000	900,000	1.
Select Object Codes Detail (1)										
6150 Classified Salaries	2.	0		0		0		0		2.
6200 Employee Benefits	3.	0		0		0		0		3.
6450 Construction Services	4.	113,257	0	3,176,574	3,000,000	0		900,000	900,000	4.
6710 Land and Improvements	5.	30,000	0	1,000,000	200,000	0		0		5.
6720 Buildings and Improvements	6.	0		0		0		0		6.
673X Furniture and Equipment	7.	115,000	120,000	1,000,000	300,000	0		0		7.
673X Vehicles	8.	0	0	230,000	0	0		0		8.
673X Technology Hardware & Software	9.	0	10,000	50,000	50,000	0		0		9.
6831, 6832 Redemption of Principal	10.	0		0		0		0		10.
6841, 6842, 6850 Interest	11.	0		0		0		0		11.
Total (lines 2-11)	12.	258,257	130,000	5,456,574	3,550,000	0	0	900,000	900,000	12.
Total amounts reported on lines 2-11 above for:										
Renovation	13.	143,257	0	4,176,574	3,000,000			0		13.
New Construction	14.	0	0	0		0		0	900,000	14.
Other	15.	115,000	130,000	1,280,000	550,000	0		0		15.
Total (lines 13-15, must equal line 12)	16.	258,257	130,000	5,456,574	3,550,000	0	0	0	900,000	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2020 \$ -

SPECIAL PROJECTS

FEDERAL PROJECTS

		FTE		TOTAL ALL FUNCTIONS	
		Prior FY	Budget FY	Prior FY	Budget FY
1. 100-130 ESEA Title I - Helping Disadvantaged Children	6000	0.00		670,000	630,000
2. 140-150 ESEA Title II - Prof. Dev. and Technology	6000	0.00		86,000	73,000
3. 160 ESEA Title IV - 21st Century Schools	6000	0.00		98,000	90,000
4. 170-180 ESEA Title V - Promote Informed Parent Choice	6000	0.00		0	
5. 190 ESEA Title III - Limited Eng. & Immigrant Students	6000	0.00		94,000	80,000
6. 200 ESEA Title VII - Indian Education	6000	0.00		0	
7. 210 ESEA Title VI - Flexibility and Accountability	6000	0.00		0	
8. 220 IDEA Part B	6000	0.00		290,000	400,000
9. 230 Johnson-O'Malley	6000	0.00		0	
10. 240 Workforce Investment Act	6000	0.00		0	
11. 250 AEA - Adult Education	6000	0.00		0	
12. 260-270 Vocational Education - Basic Grants	6000	0.00		0	
13. 280 ESEA Title X - Homeless Education	6000	0.00		0	
14. 290 Medicaid Reimbursement	6000	0.00		6,000	5,000
15. 374 E-Rate	6000	0.00		300,000	300,000
16. 378 Impact Aid	6000	0.00		0	
17. 300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000	0.00		0	
18. Total Federal Project Funds (lines 1-17)		0.00	0.00	1,544,000	1,578,000

STATE PROJECTS

19. 400 Vocational Education	6000	0.00		0	
20. 410 Early Childhood Block Grant	6000	0.00		0	
21. 420 Ext. School Yr. - Pupils with Disabilities	6000	0.00		0	
22. 425 Adult Basic Education	6000	0.00		0	
23. 430 Chemical Abuse Prevention Programs	6000	0.00		0	
24. 435 Academic Contests	6000	0.00		0	
25. 450 Gifted Education	6000	0.00		0	
26. 456 College Credit Exam Incentives	6000	0.00		0	
27. 457 Results-based Funding	6000	0.00		0	
28. 460 Environmental Special Plate	6000	0.00		0	
29. 465-499 Other State Projects	6000	0.00		0	
30. Total State Project Funds (lines 19-29)		0.00	0.00	0	0
31. Total Special Projects (lines 18 and 30)		0.00	0.00	1,544,000	1,578,000

INSTRUCTIONAL IMPROVEMENT FUND (020)

		Prior FY	Budget FY
1. Teacher Compensation Increases	6000	140,000	200,000
2. Class Size Reduction	6000	0	
3. Dropout Prevention Programs (M&O purposes)	6000	0	100,000
4. Instructional Improvement Programs (M&O purposes)	6000	140,000	50,000
5. Total Instructional Improvement Fund (lines 1-4)		280,000	350,000

OTHER FUNDS

1. 050 County, City, and Town Grants	6000	8,000	8,000
2. 071 English Language Learner (1)	6000	0	0
3. 072 Compensatory Instruction (1)	6000	0	0
4. 500 School Plant (2)	6000	15,000	6,000
5. 510 Food Service	6000	2,000,000	2,000,000
6. 515 Civic Center	6000	500	500
7. 520 Community School	6000	0	
8. 525 Auxiliary Operations	6000	60,000	60,000
9. 526 Extracurricular Activities Fees Tax Credit	6000	80,000	70,000
10. 530 Gifts and Donations	6000	40,000	40,000
11. 535 Career & Tech. Ed. & Voc. Ed. Projects	6000	0	
12. 540 Fingerprint	6000	0	
13. 545 School Opening	6000	0	
14. 550 Insurance Proceeds	6000	40,000	40,000
15. 555 Textbooks	6000	7,000	7,000
16. 565 Litigation Recovery	6000	0	
17. 570 Indirect Costs	6000	150,000	1,600,000
18. 575 Unemployment Insurance	6000	50,000	50,000
19. 580 Teacherage	6000	0	
20. 585 Insurance Refund	6000	30,000	30,000
21. 590 Grants and Gifts to Teachers	6000	2,000	2,000
22. 595 Advertisement	6000	0	
23. 596 Career Technical Education	6000	0	
24. 639 Impact Aid Revenue Bond Building	6000	0	
25. 650 Gifts and Donations-Capital	6000	0	
26. 660 Condemnation	6000	0	
27. 665 Energy and Water Savings	6000	2,800	2,800
28. 686 Emergency Deficiencies Correction	6000	0	
29. 691 Building Renewal Grant	6000	1,200,000	0
30. 700 Debt Service	6000	1,000,000	1,000,000
31. 720 Impact Aid Revenue Bond Debt Service	6000	0	
32. Other	6000	20,000	20,000

INTERNAL SERVICE FUNDS 950-989

1. 9 Self-Insurance	6000	0	
2. 955 Intergovernmental Agreements	6000	0	
3. 9 OPEB	6000	0	
4. 9	6000	0	

	Prior FY	Budget FY
1. 6000	8,000	8,000
2. 6000	0	0
3. 6000	0	0
4. 6000	15,000	6,000
5. 6000	2,000,000	2,000,000
6. 6000	500	500
7. 6000	0	
8. 6000	60,000	60,000
9. 6000	80,000	70,000
10. 6000	40,000	40,000
11. 6000	0	
12. 6000	0	
13. 6000	0	
14. 6000	40,000	40,000
15. 6000	7,000	7,000
16. 6000	0	
17. 6000	150,000	1,600,000
18. 6000	50,000	50,000
19. 6000	0	
20. 6000	30,000	30,000
21. 6000	2,000	2,000
22. 6000	0	
23. 6000	0	
24. 6000	0	
25. 6000	0	
26. 6000	0	
27. 6000	2,800	2,800
28. 6000	0	
29. 6000	1,200,000	0
30. 6000	1,000,000	1,000,000
31. 6000	0	
32. 6000	20,000	20,000

(1) From Supplement, line 10 and line 20, respectively.

(2) Indicate amount budgeted in Fund 500 for M&O purposes

CALCULATION OF FY 2020 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)

	A. Maintenance and Operation	B. Unrestricted Capital Outlay
*1. FY 2020 Revenue Control Limit (RCL) (from APOR55 tab, page 4)	\$ 10,336,530	\$ 0
*2. (a) FY 2020 District Additional Assistance (DAA) (from APOR55 tab, page 5)	\$ 796,775	
(b) DAA Reduction for State Budget Adjustments (from APOR55 tab, page 5)	255,765	
(c) Total DAA (line 2.a minus 2.b)	\$ 541,010	461,010
*3. FY 2020 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies; see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)	964,434	
(a) Maintenance and Operation		
(b) Unrestricted Capital Outlay		
(c) Special Program		
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)		
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824) Local (Do not include full-day kindergarten or summer school tuition)		
(a) Individuals and Other Private Sources		
(b) Other Arizona Districts		
(c) Out-of-State Districts and Other Governments		
State		
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)		
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)		
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)		
8. Budget Increase for:		
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)		
(b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M)	0	
(c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)	726,889	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)		
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2018 (A.R.S. §15-910.N)		
(f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)		
(g) FY 2019 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)	0	
(h) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)		
(i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)		
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable:		
(a) Prior Year Over Expenditures/Resolutions:		
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund		
(c) Increase for Energy and Water Savings Fund Transfer to M&O		
(d) Noncompliance Adjustment		
(e) ADM/Transportation Audit Adjustment		
(f) Other:		
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)	75,000	
11. FY 2020 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)	\$ 12,182,853	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line A.11)		\$ 461,010

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

CALCULATION OF FY 2020 UNRESTRICTED CAPITAL BUDGET LIMIT AND CLASSROOM SITE FUND BUDGET LIMIT
 (A.R.S. §15-947D and A.R.S. §15-978)

UNRESTRICTED CAPITAL BUDGET LIMIT

- A. 1. FY 2019 Unrestricted Capital Budget Limit (UCBL) \$ 438,271
 (from FY 2019 latest revised Budget, page 8, line A.12)
- 2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.) \$
- 3. Adjusted Amount Available for FY 2019 Capital Expenditures (line A.1 + A.2) \$ 438,271
- 4. Amount Budgeted in Fund 610 in FY 2019 \$ 438,271
 (from FY 2019 latest revised Budget, page 4, line 10)
- 5. Lesser of line A.3 or the sum of line A.4 and any positive adjustment on line A.2 \$ 438,271
- 6. FY 2019 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.) \$ 140,000
- 7. Unexpended Budget Balance in Fund 610 (line A.5 minus A.6) If negative, use zero in calculation, but show negative amount here in parentheses. \$ 298,271
- 8. Interest Earned in Fund 610 in FY 2019 \$
- 9. Monies deposited in Fund 610 from School Facilities Board for donated land (A.R.S. §15-2041.F) \$
- 10. Adjustment to UCBL for FY 2020 (A.R.S. §15-905.M) Include year(s) and descriptions, as applicable. \$
 (a) Prior Year Over Expenditures/Resolutions: _____
- (b) ADM/Transportation Audit Adjustment \$
- (c) Other: _____ \$
- 11. Amount to be Used for Capital Expenditures (from page 7, line 12) \$ 461,010
- 12. FY 2020 Unrestricted Capital Budget Limit (lines A.7 through A.11) (1) \$ 759,281

CLASSROOM SITE FUND BUDGET LIMIT

B. 1. FY 2019 Classroom Site Fund Budget Limit (from FY 2019 latest revised Budget, page 8, line B.7)

	Fund 011	Fund 012	Fund 013	Total Fund 010
2. FY 2019 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	454,298	1,059,209	1,185,615	2,699,122
3. Unexpended Budget Balance (line B.1 minus B.2)	107,000	45,000	533,600	685,600
4. Interest Earned in the Classroom Site Fund in FY 2018	347,298	1,014,209	652,015	2,013,522
5. FY 2020 Classroom Site Fund Allocation (provided by ADE, based on \$434) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	125	900	3,606	4,631
6. Adjustments to FY 2020 Classroom Site Fund Budget Limit (2)	177,761.89	355,523.77	355,523.77	888,809.43
7. FY 2020 Classroom Site Fund Budget Limit (Sum of lines B.3 through B.6) (3)	525,185	1,370,633	1,011,145	2,906,963

- (1) The amount budgeted on page 4, line 10 cannot exceed this amount.
- (2) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.
- (3) The amounts budgeted on page 3, lines 13, 26, 39, and 40 cannot exceed the respective amounts on this line.

I certify that the Budget of Union Elementary District, Maricopa County for fiscal year 2020 was officially proposed by the Governing Board on June 13, 2019, and that the complete Proposed Expenditure Budget may be reviewed by contacting Susan O'Rielly at the District Office, telephone 623-478-5008 during normal business hours.

President of the Governing Board

1. Average Daily Membership:		Prior Year	Budget Year	4. Average Teacher Salaries (A.R.S. §15-903.E)
2018 ADM	2019 ADM	2020 ADM	1. Average salary of all teachers employed in FY 2020 (budget year)	
1,814,224	1,767,626	1,760,000	2. Average salary of all teachers employed in FY 2019 (prior year)	
	Prior FY	Est. Budget FY	3. Increase in average teacher salary from the prior year	
	2,0837	2,2000	4. Percentage increase	
2. Tax Rates:			Comments on average salary calculation (Optional): Information based on projected averages. Actual salary amount are not available at this time.	
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)		2.0837		
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		2.4749		
3. Budgeted Expenditures and Budget Limits:				
		Budgeted	Budget Limit	
Maintenance & Operation Fund		12,182,853	12,182,853	
Classroom Site Fund		2,906,963	2,906,963	40,504
Unrestricted Capital Outlay Fund		759,281	759,281	15%

MAINTENANCE AND OPERATION EXPENDITURES

	Salaries and Benefits		Other		TOTAL		% Inc./(Decr.) from Prior FY
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
100 Regular Education	3,931,587	4,566,289	314,240	116,528	4,245,827	4,682,817	10.3%
1000 Instruction							
2000 Support Services	212,252	222,251	29,915	18,771	242,167	241,022	-0.5%
2100 Students	300,577	308,776	18,394	17,496	318,971	326,272	2.3%
2200 Instructional Staff	1,486,269	1,529,257	237,617	200,263	1,723,886	1,729,520	0.3%
2300, 2400, 2500 Administration	340,597	411,655	1,190,439	1,194,933	1,531,036	1,606,588	4.9%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	42,000	45,000	0	0	42,000	45,000	7.1%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
610 School-Sponsored Curric. Activities	10,801	15,112	2,717	3,748	13,518	18,860	39.5%
620 School-Sponsored Athletics	0	0	0	0	0	0	0.0%
630, 700, 800, 900 Other Programs	6,324,083	7,098,340	1,793,322	1,551,739	8,117,405	8,650,079	6.6%
Regular Education Subsection Subtotal	1,730,495	1,845,978	291,500	113,350	2,021,995	1,959,328	-3.1%
200 and 300 Special Education							
1000 Instruction	364,472	535,870	363,600	270,400	728,072	806,270	10.7%
2000 Support Services	217,253	180,589	2,998	2,998	220,251	183,587	-16.6%
2100 Students	0	0	2,000	0	2,000	0	-100.0%
2200 Instructional Staff	0	0	0	0	0	0	0.0%
2300, 2400, 2500 Administration	0	0	0	0	0	0	0.0%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	2,312,220	2,562,437	660,098	386,748	2,972,318	2,949,185	-0.8%
Special Education Subsection Subtotal	325,434	337,136	144,120	130,520	469,554	467,656	-0.4%
400 Pupil Transportation	0	0	0	0	0	0	0.0%
510 Desegregation	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	70,157	68,012	32,921	47,921	103,078	115,933	12.5%
TOTAL EXPENDITURES	9,031,894	10,065,925	2,630,461	2,116,928	11,662,355	12,182,853	4.5%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 070462000
VERSION Proposed

Fund	TOTAL EXPENDITURES BY FUND		\$ Increase/(Decrease) From Prior FY	% Increase/(Decrease) From Prior FY
	Budgeted Expenditures Prior FY	Budget FY		
Maintenance & Operation	11,662,355	12,182,853	520,498	4.5%
Instructional Improvement	280,000	350,000	70,000	25.0%
English Language Learner	0	0	0	0.0%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	2,699,122	2,906,963	207,841	7.7%
Federal Projects	1,544,000	1,578,000	34,000	2.2%
State Projects	0	0	0	0.0%
Unrestricted Capital Outlay	438,271	759,281	321,010	73.2%
New School Facilities	0	0	0	0.0%
Adjacent Ways	900,000	900,000	0	0.0%
Debt Service	1,000,000	1,000,000	0	0.0%
School Plant Fund	15,000	6,000	(9,000)	-60.0%
Auxiliary Operations	60,000	60,000	0	0.0%
Bond Building	5,456,574	3,449,609	(2,006,965)	-36.8%
Food Service	2,000,000	2,000,000	0	0.0%
Other	1,630,300	1,870,300	240,000	14.7%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	2,206,007	2,120,218
Gifted Education	2,000	2,000
Remedial Education	0	0
ELL Incremental Costs	777,311	826,967
ELL Compensatory Instruction	0	0
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	0	0
TOTAL	2,985,318	2,949,185

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified -				
Superintendent, Principals, Other Administrators	0	8	8	1 to 220.0
Teachers	0	80	80	1 to 22.0
Other	0	4	4	1 to 440.0
Subtotal	0	92	92	1 to 19.1
Classified -				
Managers, Supervisors, Directors		6	6	1 to 293.3
Teachers Aides		16	16	1 to 110.0
Other		52	52	1 to 33.8
Subtotal	0	74	74	1 to 23.8
TOTAL	0	166	166	1 to 10.6
Special Education -				
Teacher		11	11	1 to 165.0
Staff		16	16	1 to 113.0